# SO YOU THINK YOU'RE AN EXPERT ?





# THE REALM WHERE ENGINEERS AND ATTORNEYS COMINGLE AND COLLIDE

# **IAFSM 2017 ANNUAL CONFERENCE**



Knight E/A, Inc. – Springfield, IL Livingston Law – Fairview Heights, IL

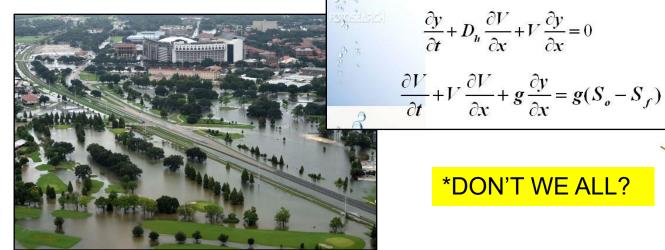




Bryan Martindale, P.E., CFM

Penni Livingston, Esq.

# SO YOU THINK YOU'RE AN EXPERT\* ?





# \*DON'T WE ALL?



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# FOCUS: WATER RESOURCES EXPERTS

- AN EXPERT'S ROLE THE 5 W'S
- THE ATTORNEY RELATIONSHIP
- LITIGATION PROCESS
- CASE STUDIES



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SO YOU THINK YOU'RE AN EXPERT ?





#### AN EXPERT'S ROLE - THE 5 W'S

FIVE QUESTIONS WITH MANY ANSWERS

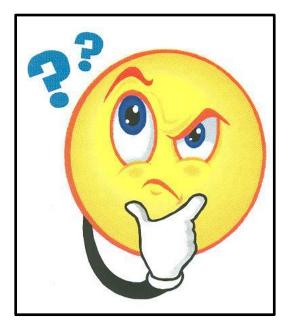
WHY.....IS AN EXPERT NEEDED?

WHO..... IS AN EXPERT? ....SUPREME COURT RULE 201

WHAT....ATTRIBUTES MAKE A GOOD EXPERT? ....SERVICES WILL BE RENDERED? ....CAN YOU EXPECT? ....OUTCOME IS LIKELY?

WHERE....WILL EXPERT SERVICES BE APPLIED?

WHEN....WILL YOU BE CALLED UPON TO BE AN EXPERT?



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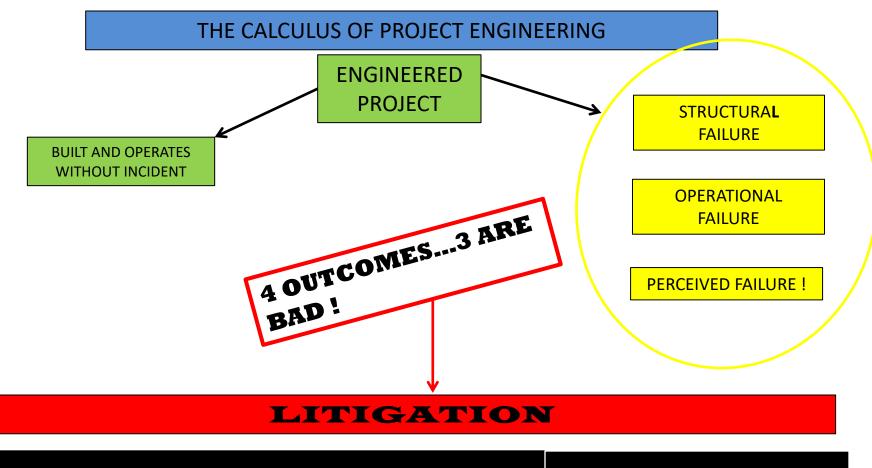
SO YOU THINK YOU'RE AN EXPERT ?





690 Pleasant Ridge Rd. Fairview Heights, IL 62208

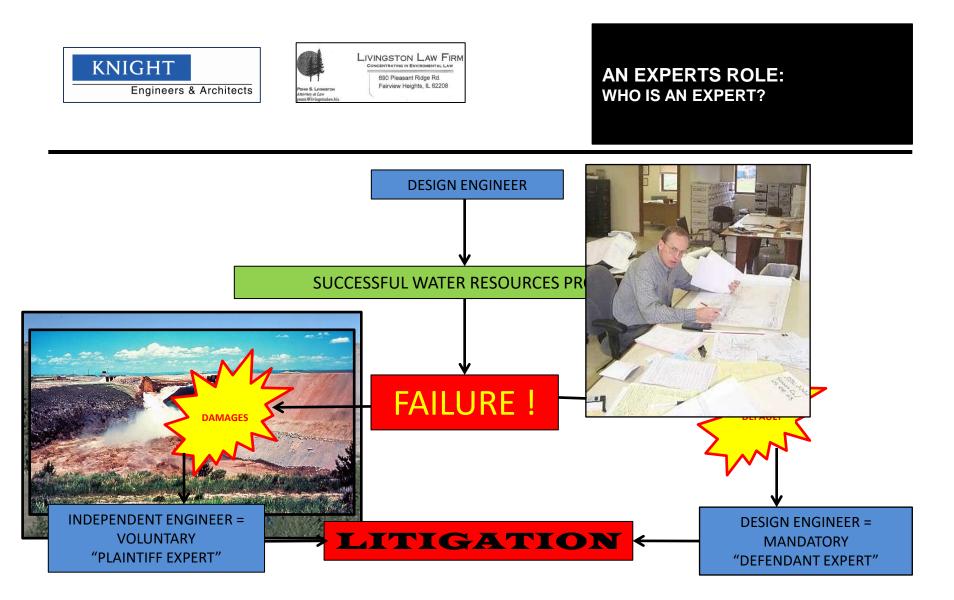
**AN EXPERTS ROLE:** WHY IS AN EXPERT NEEDED?



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SO YOU THINK YOU'RE AN EXPERT ?





CONCENTRATING IN ENVIRONMENTAL LAW CONCENTRATING IN ENVIRONMENTAL LAW 690 Pleasant Ridge Rd. Fairview Heights, IL 62208

#### AN EXPERTS ROLE: WHAT ATTRIBUTES MAKE A GOOD EXPERT

#### ATTRIBUTES OF AN EXPERT

- TECHNICALLY COMPETENT IN FIELD OF EXPERTISE
- EXPERIENCED

Engineers & Architects

- UNIQUELY QUALIFIED
- BASIC UNDERSTANDING OF DRAINAGE LAW
- BASIC UNDERSTANDING OF LEGAL PROCESSES
- ABILITY TO SIMPLIFY COMPLEX ISSUES
- CALM SPIRIT



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SO YOU THINK YOU'RE AN EXPERT ?

#### **KNIGHT**



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#### AN EXPERTS ROLE: WHAT SERVICES WILL BE RENDERED

#### PLAINTIFF EXPERT SERVICES\*

Engineers & Architects

- Review existing data
- Advise legal counsel/client
- Prepare and obtain approval for scope
- Complete inspection & field work, if applicable
- Prepare independent analysis
- Provide written opinion, report or affidavit
- Expert testimony

#### DEFENDANT EXPERT SERVICES

- Review original design documentation
- Coordinate with client/management
- Advise legal counsel/insurance company
- Review plaintiff expert opinion
- Provide opinion, report or affidavit
- Expert testimony

\* Be careful!

# SUPREME COURT RULE 201

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SO YOU THINK YOU'RE AN EXPERT ?



Engineers & Architects



#### AN EXPERTS ROLE: WHAT SERVICES WILL BE RENDERED

PLAINTIFF EXPERT SERVICES

- DO IT RIGHT FROM THE BEGINNING
- You get "the call"
  - Do not commit via phone or discussion
  - Representation by counsel is often not sufficient to make decision; "if it ain't right don't bite!"
  - Get paid to perform preliminary evaluation; i.e. retainer
  - Make decision for involvement based on your evaluation





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#### AN EXPERTS ROLE: WHAT CAN YOU EXPECT?

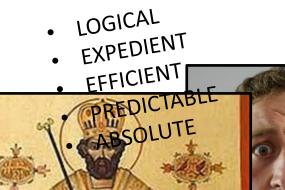
EXPECT THE UNEXPECTED

- HIRED GUN STIGMA
- OPPOSING COUNSEL BELIEVES YOUR LYING
- YOUR CLIENT THINKS YOUR LYING
- YOU ARE OVERPAID!
- HUGE DELAYS
- APPEALS, APPEALS, APPEALS
- CHANGE IN JUDGES
- SLEEPING JURISTS
- EVERYONE THINKS ST. VENANT WAS THE POPE'S ADVISOR

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THE LEGAL SYSTEM IS NOT:



#### SO YOU THINK YOU'RE AN EXPERT ?





AN EXPERTS ROLE: WHAT OUTCOME IS LIKELY?

**RESULTS OF YOUR EXPERT SERVICES** 

PLAINTIFF EXPERT

- INJUNCTIVE RELIEF
- REMUNERATION FOR DAMAGES
- ADDITIONAL SERVICES CONTRACT



#### DEFENDANT EXPERT

• VERIFICATION OF DESIGN



INTACT FIRM REPUTATION

 IF ERROR DISCOVERED – RESOLUTION TO MITIGATE DAMAGES

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#### KNIGHT

Engineers & Architects



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#### AN EXPERTS ROLE: WHERE WILL YOUR SERVICES BE APPLIED?

#### EXPERT SERVICES KNOW NO BOUNDARIES

- OFFICE
- FIELD (inspections by judges !)
- HEARINGS
- DEPOSITIONS
- MEDIATION
- COURTROOM



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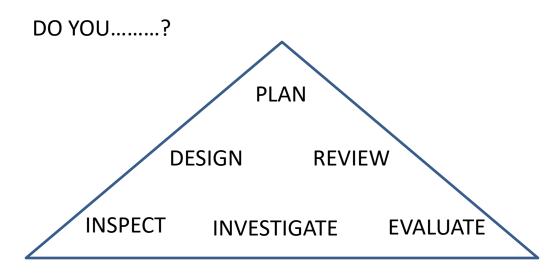
SO YOU THINK YOU'RE AN EXPERT ?





AN EXPERTS ROLE: WHEN WILL YOU BE CALLED UPON TO BE AN EXPERT?

#### GET READY TO BE A EXPERT



THEN SOONER OR LATER YOU WILL "KNOW"



"LITIGATE"

SO YOU THINK YOU'RE AN EXPERT ?

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AN EXPERTS ROLE: WHEN YOU ARE CALLED TO BE AN EXPERT

#### **TIPS FOR TESTIMONY**

•PREPARE, PREPARE, PREPARE !

•KNOW YOUR MATERIAL

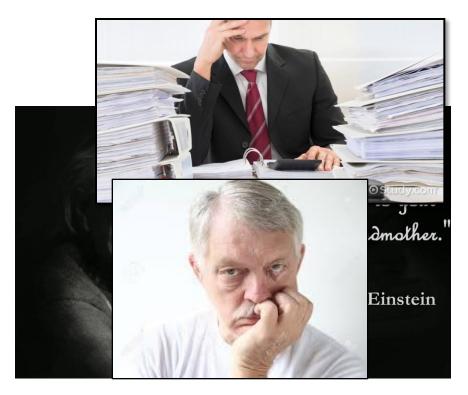
•DON'T RAMBLE – BE DIRECT

•BE SIMPLE

•DON'T BE ARGUMENTATIVE

ASK QUESTIONS FOR CLARIFICATION

DON'T OFFER ANYTHING UNNECESSARY



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#### THE ATTORNEY RELATIONSHIP

#### INTERACTION WITH LEGAL COUNSEL

690 Pleasant Ridge Rd.

Fairview Heights, IL 62208

- TEACH •
- DEMONSTRATE ٠
- ARGUE ! ٠
- CRITIQUE •
- **STRATEGIZE** ٠
- PRACTICE ٠
- LEGAL MOTIONS ٠
- OPINE......THAT'S WHAT YOU GET PAID TO DO ! ٠



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SO YOU THINK YOU'RE AN EXPERT ?





LIVINGSTON LAW FIRM 690 Pleasant Ridge Rd. Fairview Heights, IL 62208 mey at Law

#### LITIGATION PROCESS

#### THE PROCEDURES......



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#### LITIGATION PROCESS

#### THE PROCESS....



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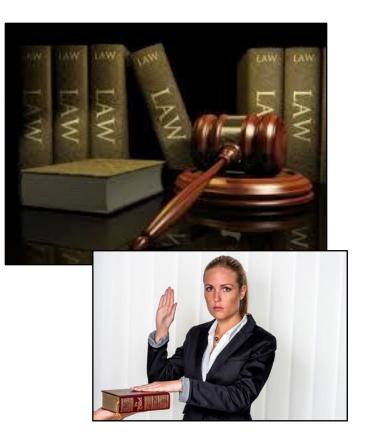




CONCENTRATING IN ENVIRONMENTAL LAW 690 Pleasant Ridge Rd. Fairview Heights, IL 62208

#### CASE STUDIES

- STORMWATER
- DAM SAFETY
- LEVEES
- EROSION AND SEDIMENTATION



The names of the parties have been excluded

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March 9, 2017

#### SO YOU THINK YOU'RE AN EXPERT ?





CONCENTRATING IN EXVIRONMENTAL LAW 690 Pleasant Ridge Rd. Fairview Heights, IL 62208

#### CASE STUDIES

#### STORMWATER

- Case: Private Citizen vs. Engineering Firm
- Position: Plaintiff's Expert

Opinion: Offsite Drainage Design Inadequate

Result: On appeal requesting proper design



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SO YOU THINK YOU'RE AN EXPERT ?





CONCENTRATING IN ENVIROMENTAL LAW 690 Pleasant Ridge Rd. Fairview Heights, IL 62208

#### CASE STUDIES

#### STORMWATER

Case: Private Citizen vs. Municipality

Position: Plaintiff's Expert

#### Opinion:

Detention Design doesn't meet Ordinance Stormwater Connection Exacerbates Flooding Downstream Private Citizen Floods

Result: On appeal requesting proper design



# IAFSM 2017 ANNUAL CONFERENCE



SO YOU THINK YOU'RE AN EXPERT ?







#### DAM SAFETY

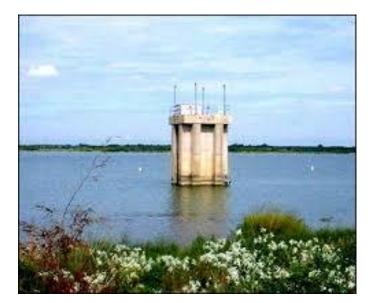
Case: Parents of drown children vs. Lake Owners Association

Position: Plaintiff's Expert

#### Opinion:

Lack of adequate restriction to dangerous areas No warning signs of dangerous conditions No lifesaving equipment on site

Result: \$31 million award to Plaintiff



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#### CASE STUDIES

#### LEVEES

Case: Levee District vs. Private Levee Owners

Position: Plaintiff's Expert

Opinion: Private Levee is Illegal 2D Model Demonstrates Impacts Increased WSE Caused Failure

Result: Injunctive Relief Awarded – Levee Removal \$1.6 million in Damages is pending



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#### **EROSION AND SEDIMENTATION**

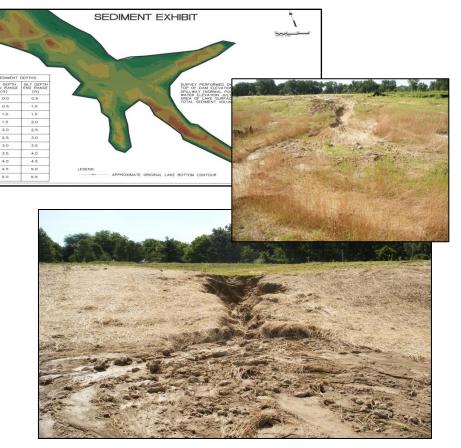
Case: Private Owner vs. Developer

Position: Plaintiff's Expert

Opinion:

Development Activity Caused Owners Lake Filled with Sediment

Result: \$1.6 million in damages awarded Client Dredged and Restored Lake



# **IAFSM 2017 ANNUAL CONFERENCE**



SO YOU THINK YOU'RE AN EXPERT ?





#### CASE STUDIES

#### **EROSION AND SEDIMENTATION**

Case: Private Owner vs. Developer

Position: Plaintiff's Expert

Opinion: Development Activity Caused Owners Lake to Fill with Sediment

Result: \$300,000 in Damages Awarded Proper Erosion and Sedimentation Techniques Constructed



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#### QUESTIONS

# **CROSS EXAMINATION TIME**



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